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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,

Debtor.

Case No. BK-S-06-10725-LBR

Chapter 11

**Notice of Hearing Re Motion To
Extend The USACM Liquidating
Trust's Scheduled Termination Date
(with Certificate of Service)**

Date: March 1, 2012

Time: 10:00 a.m.

Estimated Time for Hearing: 10 minutes

**THE USACM LIQUIDATING TRUST FILED A MOTION TO EXTEND
THE USACM LIQUIDATING TRUST'S SCHEDULED TERMINATION DATE
[DE 9676].**

NOTICE IS HEREBY GIVEN that the USACM Liquidating Trust, by and through its counsel, has filed its Motion to Extend the USACM Trust's Scheduled Termination Date, (the "Motion"). The Motion requests that the scheduled termination deadline be extended from March 12, 2012 to March 12, 2013.

NOTICE IS FURTHER GIVEN that the hearing on the Motion will be held before the Honorable Linda B. Riegle, U.S. Bankruptcy Court Judge in the Foley Federal Building, 300 Las Vegas Blvd. South, 3rd Floor, Courtroom No. 1, Las Vegas, Nevada on **March 1, 2012, at the hour of 10:00 a.m.**

1 **NOTICE IS FURTHER GIVEN** that pursuant to Local Rule 9014(d), any
2 response to the Motion must be filed and service must be completed no later than **fourteen**
3 **(14) days** preceding the hearing date. The opposition must set forth all relevant facts and
4 any relevant legal authority.

5 If you object to the relief requested, you *must* file a **WRITTEN** response to this pleading
6 with the Court. You *must* also serve your written response on the person who sent you this notice.

7 If you do not file a written response with the Court, or if you do not serve your written
8 response on the person who sent you this notice, then:

- 9 • The Court may *refuse to allow you to speak* at the scheduled hearing; and
- 10 • The Court may *rule against you* and grant the Motion without formally calling the
11 matter at the hearing.

12
13 Dated: January 24, 2012.

14 **LEWIS AND ROCA LLP**

15
16 By /s/ Robert M. Charles, Jr. (6593)

17 Robert M. Charles, Jr., NV 6593

18 John Hinderaker (pro hac vice)

19 Attorney for USACM Liquidating Trust
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1 Proof of service

2 Copy of the foregoing emailed on January 24, 2012
3 to the Post Effective Date Limited Service List and the
USACM Liquidating Trust Committee Members listed below.

4 Donald Walker (drwalker1@cox.net)
5 Michael Tucker (Michael.Tucker@FTIconsulting.com)
6 Chas Harvick (Chas.Harvick@FTIconsulting.com)
7 Janet L. Chubb (jchubb@armstrongteasdale.com)
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8 s/Renee L. Creswell

9 Lewis and Roca LLP